FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D.

OMB APPROVAL

OMB Number: 3235-0076
Expires: November 30, 2001

	·						
Name of Offering	 (check if this is 	an amendment and	name has chang	ged, and indicate	change.)		
Convertible Promiss	ory Notes and Warra	ints					
Filing Under (Check	box(es) that apply):	Rule 504	☐ Rule 505	□ Rule 506	Section 4(6)	□ t	JLOE
Type of Filing:	New Filing	Amendment	,				
	-	A. BAS	IC IDENTIFIC	ATION DATA			
1. Enter the informa	tion requested above	the issuer					
Name of Issuer (check if this is ar	amendment and na	me has changed	l, and indicate ch	ange.)		
EADevices, Inc.			_				
Address of Executiv	e Offices	(Number ar	nd Street, City, S	State, Zip Code)	Telephone Number	(Includ	ling Area Code)
7752 Primrose Lane	, Portage, MI 49024			•	(412) 334-7045		
Address of Principal			nd Street, City, S	State, Zip Code)	Telephone Number	(Includ	ling Area Code)
(if different from Ex	•	,	•			-	
Brief Description of						PR	CESSED
	ì						
energy assisted need	le medical device						_
	5			-		\mathcal{L}	JAN 0 5 2007
Type of Business Or	ganization						
		مامسم سفسم سام ما المسائد	in almondu formu	اسم			THOMSON
corporation (<u> </u>	limited partnersh			other (please sp	ecify):	FINANCIAL
business trust	. [limited partnersh	ip, to be formed		_ , .	• •	11411010
	1		Month	Year			
Actual or Estimated	Date of Incorporation	n or Organization:	0 3	0 4 🛛	Actual	nated	
Jurisdiction of Incorp	boration or Organiza	tion: (Enter two-	letter U.S. Posta	l Service abbrev	iation for State:		
•	-		ada; FN for othe	er foreign jurisdi	ction) .	D	E .
			•		,	-	

SECTION 4(B), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (2/99), 1 of 8

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized with the past five years; · Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and · Each general and managing partner of partnership issuers. □ Promoter □ Director ☐ General and/or Beneficial Owner Check Box(es) that Apply: Managing Partner Full Name (last name first, if individual) Gerlick, Joshua A. Business or Residence Address (Number and Street, City, State, Zip Code) 7752 Primrose Lane, Portage, MI 49024 Check Box(es) that Apply: ☐ Promoter ⊠ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (last name first, if individual) Oka, Yogesh K. Business or Residence Address (Number and Street, City, State, Zip Code) 7752 Primrose Lane, Portage, MI 49024 □ Executive Officer Check Box(es) that Apply: Promoter Beneficial Owner □ Director ☐ General and/or Managing Partner Full Name (last name first, if individual) O'Leary, Mark D. Business or Residence Address (Number and Street, City, State, Zip Code) 2445 Ala Wai Blvd., Apt. 3, Honolulu, HI 96815 □ Executive Officer □ Director Check Box(es) that Apply: ☐ Promoter Beneficial Owner General and/or Managing Partner Full Name (last name first, if individual) Medrad, Inc. Business or Residence Address (Number and Street, City, State, Zip Code) One Medrad Drive, Indianola, PA 15051 ☐ Beneficial Owner ☐ Executive Officer □ Director General and/or Check Box(es) that Apply: Promoter . Managing Partner Full Name (last name first, if individual) Boni, Arthur A. Business or Residence Address (Number and Street, City, State, Zip Code) 101 The Oaks, Pittsburgh, PA 15215 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ■ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (last name first, if individual) Cadenhead, Gary Business or Residence Address (Number and Street, City, State, Zip Code) c/o MOOT Corp., 13906 Lone Rider Trail, Austin, TX 78738 □ Director Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer General and/or Managing Partner

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Full Name (last name first, if individual)

1000 Quiet Ridge Circle, Raleigh, NC 27614

Business or Residence Address (Number and Street, City, State, Zip Code)

Joshson, Peter C.

				B. II	NFORMAT	ION ABO	UT OFFE	RING			· · ·	
		,						- CC ' - 0			Yes	
I. Has	the issuer s	old, or does								••••••		\boxtimes
				•	pendix, Colu		_				_	
2. Wh	at is the min	imum inves	tment that v	vill be accep	oted from an	y individua	1?					N/A
3. Doe	s the offerin	ıg permit jo	int ownersh	ip of a singl	e unit?						Yes	i No ⊠
4. Ente	er the inform	nation reque	ested for each	h person w	ho has been	or will be p	aid or giver	, directly o	r indirectly,	any commis-		
to b list	e listed is a	in associate the broker	d person or or dealer.	agent of a	broker or den five (5) p	ealer registe ersons to b	ered with th e listed are	e SEC and/	or with a st	g. If a person tate or states, such a broker		
Full Name (last name firs	t, if individu	ıal)	-							•	•
N/A	1,											
Business or	Residence A	ddress (Num	ber and Stre	et, City, Stat	e, Zip Code)							
	<u> </u>											
Name of As	sociated Brol	cer or Dealer	r									-
States in Wh	ich Person L	isted Has So	olicited or Int	ends to Soli	cit Purchaser	S		•				
(Check	"All States"	or check in	dividual Sta	ites)		•••••••				••••••		All States
□AL	□ak	□AZ	□AR	□CA	□co	□ст	□DE	□DC	□FL .	∏GA	□ні	□ID
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□мт	□NE	□NV	□ин	רא□	□NM	□NY	□NC	□ND	□он	□ok	□OR	□PA
RI	□sc	□SD	□TN	□тх	□∪т	□VT	□VA	□WA	□wv	nwı	□WY	□PR
Full Name (last name firs	t, if individu	ıal)			-		,				
Business or	Residence A	aaress (Num	ber and Stre	et, City, Stat	e, Zip Code)							
Name of Ass	sociated Brol	cer or Dealer	,	:								
States in Wh	ich Person L	isted Has So	licited or Int	ends to Solie	cit Purchasers	 S						
										•••••	□ A	All States
□AL	□ak	□AZ	□AR	□CA	□со	□ст	□DE	□DC	□FL	□GA	□HI	
□IL	□IN	□IA	□KS	□KY	LA	□ме	□MD	□ма	□мі	_ □MN	□MS	□мо
□мт	□NE	□NV	□NH	□NJ	□NM	□NY	□NC	□ND	□он	□ок	□OR	□РА
RI	□sc	□SD	□TN	□TX	UT	□VT	□VA	□WA	□wv	□wı	□WY	□PR
Full Name (I	ast name firs	t, if individu	al)					,				
										 		
Business or l	Residence Ad	ldress (Num	ber and Stree	et, City, Stat	e, Zip Code)							
Name of Ass	ociated Brok	er or Dealer										
States in Wh	ich Person L	isted Has So	licited or Int	ends to Solid	it Purchasers	;						
(Check	"All States"	or check in	dividual Sta	tes)							□ A	All States
□AL	□ak	□AZ	□AR	□CA	□co	□ст	□DE	□DC	□FL	□GA	□ні	□ID
	□lN	□lA	□KS	□KY	□LA	□ме	□MD	ШМА	□мі	□MN	□MS	□мо
∏мт	□NE	□NV	□ин	□ил	□NM	□NY	□NC	□ND	□Он	□ок	□OR	□PA
□RI	□sc	□SD	□TN	\Box TX	□UT	□VT	□VA	□WA	□wv	□WI	□WY	□PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities officer for exchange				
	and already exchanged.				
	τ · · · · · · · · · · · · · · · · · · ·	Aggregate		An	nount Already
	Type of Security	Offering Price			Sold
	Debt	\$	_	\$	
	Equity	s	_	S	
	Common Preferred				
	Convertible Securities (including warrants) (\$1,000,000 in cash proceeds; \$298,341	\$_1,298,341		s	798,341
	Partnership Interests in exchange for pre-existing debt)	s			
	Other (Specify)	\$			
	Total			s	
		3_1,270,541	-	J _	770,541
	Answer also in Appendix, Column 3, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
					Aggregate
		Number Investors			ollar Amount of Purchases
	Accredited Investors			,	798,341
	Non-accredited Investors	•	-	Ψ_	770,541
	Total (for filings under Rule 504 only)		-		
			-	3	<u> </u>
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.				
	Type of offering	Type of Security	٠	Do	ollar Amount Sold
		Security		•	Solu
	Rule 505		-	<u>. </u>	
	Regulation A		-	\$	
	Rule 504		-	\$	
	Total		-	\$	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees	Г	٦	s	
	Printing and Engraving Costs		ר	<u>s</u>	
	Legal Fees		a	Υ	37,500
	Accounting Fees.	_			37,300
			ا ا		
	Engineering Fees	_	J _	»	
	Sales Commissions (specify finders' fees separately)			3	
	Other (Specify filing fees, printing, misc.	······ 🗵	J	s	2,500

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

40,000

X

	MBER OF INVESTORS, EXPENSES AND	USE OF FROM	CED3
tion 1 and total expenses furnished in response adjusted gross proceeds to the issuer."		the	\$ <u>1,258,341</u>
5. Indicate below the amount of the adjusted gros used for each of the purposes shown. If the a estimate and check the box to the left of the esti- the adjusted gross proceeds to the issuer set forth in	mount for any purpose is not known, furnish mate. The total of the payments listed must equ	an	
		Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees		\$	_ 🗆 \$
Purchase of real estate		\$	_ D \$
Purchase, rental or leasing and installation of m	achinery and equipment	\$	_
Construction or leasing of plant buildings and fi	acilities	\$	🗆 \$
Acquisition of other businesses (including the v	alue of securities involved in this		
issuer pursuant to a merger)	flering neigh styristin (Isomusy to Part.)	\$	\$
· · · · · · · · · · · · · · · · · · ·			
Working capital		\$	<u> </u>
Other (specify): repayment of grant repayment of grant	The transfer of the state of th	•	
y tide of the esti-	unic. (he folia th the phythetic folia)	\$	\$ 22,500
Column Totals		\$92,000	□ \$ <u>1,166,341</u>
Total Payments Listed (column totals added)		. ⊠ \$ <u>1.</u>	258,341
<i>(</i>)	D. FEDERAL SIGNATURE	•	
701 . ' 1 d. 1 d. 4b '4 4- bi	d by the undersioned duly authorized person	n If this notice	ic filed under Dule 505 the
following signature constitutes an undertaking by quest of its staff, the information furnished by the	the issuer to furnish to the U.S. Securities a issuer to any non-accredited investor pursua	nd Exchange Co ant to paragraph	mmission, upon written re-
following signature constitutes an undertaking by quest of its staff, the information furnished by the Issuer (Print or Type)	the issuer to furnish to the U.S. Securities a issuer to any non-accredited investor pursual Signature	nd Exchange Co ant to paragraph Date	ommission, upon written re- (b)(2) of Rule 502.
following signature constitutes an undertaking by quest of its staff, the information furnished by the Issuer (Print or Type) EADevices, Inc. Name of Signer (Print or Type)	the issuer to furnish to the U.S. Securities a issuer to any non-accredited investor pursual Signature	nd Exchange Co ant to paragraph Date	mmission, upon written re-
following signature constitutes an undertaking by quest of its staff, the information furnished by the Issuer (Print or Type) EADevices, Inc. Name of Signer (Print or Type)	the issuer to furnish to the U.S. Securities a issuer to any non-accredited investor pursual Signature Signature Title of Signer (Print or Type)	nd Exchange Co ant to paragraph Date	ommission, upon written re- (b)(2) of Rule 502.
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following signature constitutes an undertaking by quest of its staff, the information furnished by the Issuer (Print or Type) EADevices, Inc. Name of Signer (Print or Type)	the issuer to furnish to the U.S. Securities a issuer to any non-accredited investor pursual Signature Signature Title of Signer (Print or Type)	nd Exchange Co ant to paragraph Date	ommission, upon written re- (b)(2) of Rule 502.
following signature constitutes an undertaking by quest of its staff, the information furnished by the Issuer (Print or Type) EADevices, Inc. Name of Signer (Print or Type) Joshua A. Gerlick	the issuer to furnish to the U.S. Securities a issuer to any non-accredited investor pursual Signature Signature Title of Signer (Print or Type)	nd Exchange Co ant to paragraph Date	ommission, upon written re- (b)(2) of Rule 502.
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EADevices, Inc. Name of Signer (Print or Type) Joshua A. Gerlick	Title of Signer (Print or Type) President and CEO	nd Exchange Co ant to paragraph Date	ommission, upon written re- (b)(2) of Rule 502.
following signature constitutes an undertaking by quest of its staff, the information furnished by the Issuer (Print or Type) EADevices, Inc. Name of Signer (Print or Type) Joshua A. Gerlick	Title of Signer (Print or Type) President and CEO President and CEO Signature President and CEO Signature President and CEO	nd Exchange Co ant to paragraph Date	ommission, upon written re- (b)(2) of Rule 502.
following signature constitutes an undertaking by quest of its staff, the information furnished by the issuer (Print or Type) EADevices, Inc. Name of Signer (Print or Type) Joshua A. Gerlick	Title of Signer (Print or Type) President and CEO D. FEDERAL SIGNATURE Signature President and CEO ATTENTION	nd Exchange Co ant to paragraph Date Decen	mmission, upon written re- (b)(2) of Rule 502.

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